Additional Remuneration Procedures

1. STRATEGIC PLAN THEME AND COMPLIANCE OBLIGATION SUPPORTED

Remuneration and Benefits Policy
Staff Performance and Development Policy
Strategic Plan Theme: People and Culture

2. PROCEDURAL DETAILS

These procedures provide mechanisms to formally recognise and reward staff for their skills, performance and/or outstanding contribution to their School/Area and the University.

As part of a School/Area’s overall recognition and reward strategy, the payment of additional remuneration is designed to attract and/or retain outstanding staff through:

a) payment of a Personal Loading (Attraction/Retention/Market Loading);

b) payment of a Performance Bonus; and

c) Accelerated Incremental Progression.

The payment of additional remuneration is:

a) based on consideration of staff skills, performance and achievements;

b) directly linked to the measured and demonstrated or expected achievement of the individual and the School/Area;

c) directly linked to the staff member’s demonstrable alignment to Curtin’s values and signature behaviours;

d) supported by a clear rationale and evidenced through the Work Planning and Performance Review process (WPPR) or agreed Key Performance Indicators (KPIs); and

e) within approval delegation.

2.1. The procedures for recommendation, approval and payment of Personal Loadings, Performance Bonuses and Accelerated Incremental Progression as detailed below do not preclude in exceptional circumstances any staff member from receiving more than one type of additional remuneration concurrently.

2.2. Personal loading

2.2.1. An Attraction/Retention/Market Loading is paid to attract and/or retain outstanding staff based on:

a) an organisational need for the individual’s knowledge and/or expertise, and actual or expected contribution;

b) the strategic importance of the position at the time;

c) the University’s need to remain competitive in, and responsive to, the market; and

d) the demonstrable risk of not attracting or retaining a specific individual.

2.2.2. Unless otherwise specified in the contract of employment, the payment of a Personal Loading applies for no more than 12 months and is reviewed annually subject to satisfactory performance.

2.2.3. A Personal Loading may be:

a) negotiated in the course of an offer of employment; or

b) recommended by a Head of School/Area at any time.

2.2.4. The Head of School/Area forwards the recommendation for a Personal Loading to the Executive Manager for approval. The recommendation and approval of a Personal Loading provides:

a) a detailed rationale for the Personal Loading;

b) the term for which the Personal Loading applies;
c) confirmation that the contribution made aligns with the individual's WPPR (where applicable); and

d) a statement indicating the impact on the School/Area budget.

2.2.5. A Personal Loading may be suspended if a staff member is subject to an unsatisfactory performance, misconduct or serious misconduct process. A Personal Loading may be withdrawn following a finding of unsatisfactory performance, misconduct or serious misconduct.

2.3. Performance bonus

2.3.1. Where justified as part of attraction and retention strategies or in meeting market expectations, a Performance Bonus with clearly articulated and measurable KPIs (up to a maximum allowed value of 10% of the staff member's base salary) may be included in a contract of employment to reward staff for outstanding performance and clearly demonstrated contribution to organisational success.

2.3.2. In exceptional circumstances, an Executive Manager may, approve the payment of a Performance Bonus outside of contractual arrangements to a staff member in recognition of their outstanding performance and clearly demonstrated contribution to organisational success.

2.3.3. For any Performance Bonus recommended under 2.3.1 or 2.3.2, the Head of School/Area forwards the recommendation to the Executive Manager for approval. The recommendation and approval of a Performance Bonus is actioned through the relevant HR documentation which provides:

a) a detailed rationale for the Performance Bonus against contract of employment criteria and WPPR agreed targets or KPIs for both the staff member's and the University's performance as appropriate;

b) evidence of the outstanding contribution made by the staff member; and

c) a statement indicating the impact on the School/Area budget.

2.3.4. Where a Performance Bonus is recommended for a direct report to the Executive Manager, the Executive Manager forwards the recommendation to the Vice-Chancellor for approval.

2.4. Accelerated incremental progression

2.4.1. A Line Manager may review the existing salary point for a staff member based on their skills and achievements. Provided the staff member has successfully completed their probationary period, the Line Manager may recommend that the staff member be accelerated to a higher point within the salary classification applicable to the position.

2.4.2. The Line Manager forwards the recommendation for an Accelerated Incremental Progression to the Head of School/Area for approval. The recommendation is supported by the appropriate HR documentation which provides a detailed rationale for the Accelerated Incremental Progression plus

a) evidence of achievements against the agreed WPPR objectives;

b) an evaluation of the performance and skills of the individual relative to the higher salary point being recommended; and

c) a statement indicating the impact on the School/Area budget.

2.4.3. The higher salary point becomes the staff member's new substantive salary and a new future incremental date is determined.

2.4.4. An Accelerated Incremental Progression may only be initiated once for a staff member within a 12 month period.

2.5. Payment processes for additional remuneration

2.5.1. All payments of Personal Loadings and Performance Bonuses are authorised via a Recommendation for Occupancy and/or the relevant HR documentation and processed by People and Culture.

5.5.2. An Accelerated Incremental Progression is authorised via the relevant HR documentation, processed through the University's payroll system, and becomes the staff member's new substantive salary.
2.5.3. Additional remuneration, except an Accelerated Incremental Progression, is not considered superannuable, unless the provisions of the superannuation fund or superannuation legislation provide for such treatment.

2.5.4. The payment of additional remuneration to a staff member must take into account legislative requirements such as superannuation, taxation and any Fringe Benefit Tax (FBT).

3. RESPONSIBILITIES
Responsibilities are as set out in section 2.

4. SCOPE OF PROCEDURES
These procedures apply to fixed-term and continuing academic and professional and general staff. These procedures do not apply to:
- casual and sessional staff;
- visiting or adjunct academics;
- Executive Managers and Senior Managers whose positions are not covered by the Staff Enterprise Agreement.

5. DEFINITIONS
(Note: Commonly defined terms are located in the Curtin Common Definitions. Any defined terms below are specific to this document)

Nil

6. SCHEDULES
Nil

7. RELATED DOCUMENTS/LINKS/FORMS
Performance Bonus/Personal Loading Form
Accelerated Increment Form
Work Planning and Performance Review (WPPR)
Curtin Expectations for Academic Performance
Diversity Policy
Elimination of Discrimination and Harassment Procedures
Equal Opportunity Policy

<p>| Policy Compliance Officer | Jenny Taylor, Deputy Director, People Capability | People and Culture |
|---------------------------|-------------------------------------------------|
| Policy Manager            | Chief Operating Officer                         |
| Approval Authority        | Chief Operating Officer                         |
| Review Date               | 1st April 2021                                  |</p>
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